



Penta₅ USA LLC

Company Overview

Penta₅ USA Company Structure



Penta₅ USA LLC Leadership

The company has a Board of Directors with many years of experience in this field. The plant is run by an operating committee covering human resources, finance, manufacturing and quality control, sales and marketing.

Board of Directors



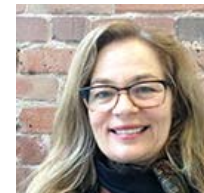
R. Charles Murray
Chairman and CEO



Stuart Murray
President



Robert Hall
Director and
Corporate Finance



Penilla Klomp
Director, Corporate
Secretary

Operations Committee



Sandra Christensen
VP Marketing



Jason Smith
General Manager

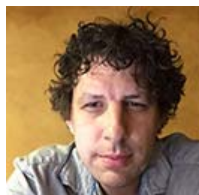


Karen Hartman
Controller



Mike Ryan
Operations Manager

Research



Dr Cody Cook
MD



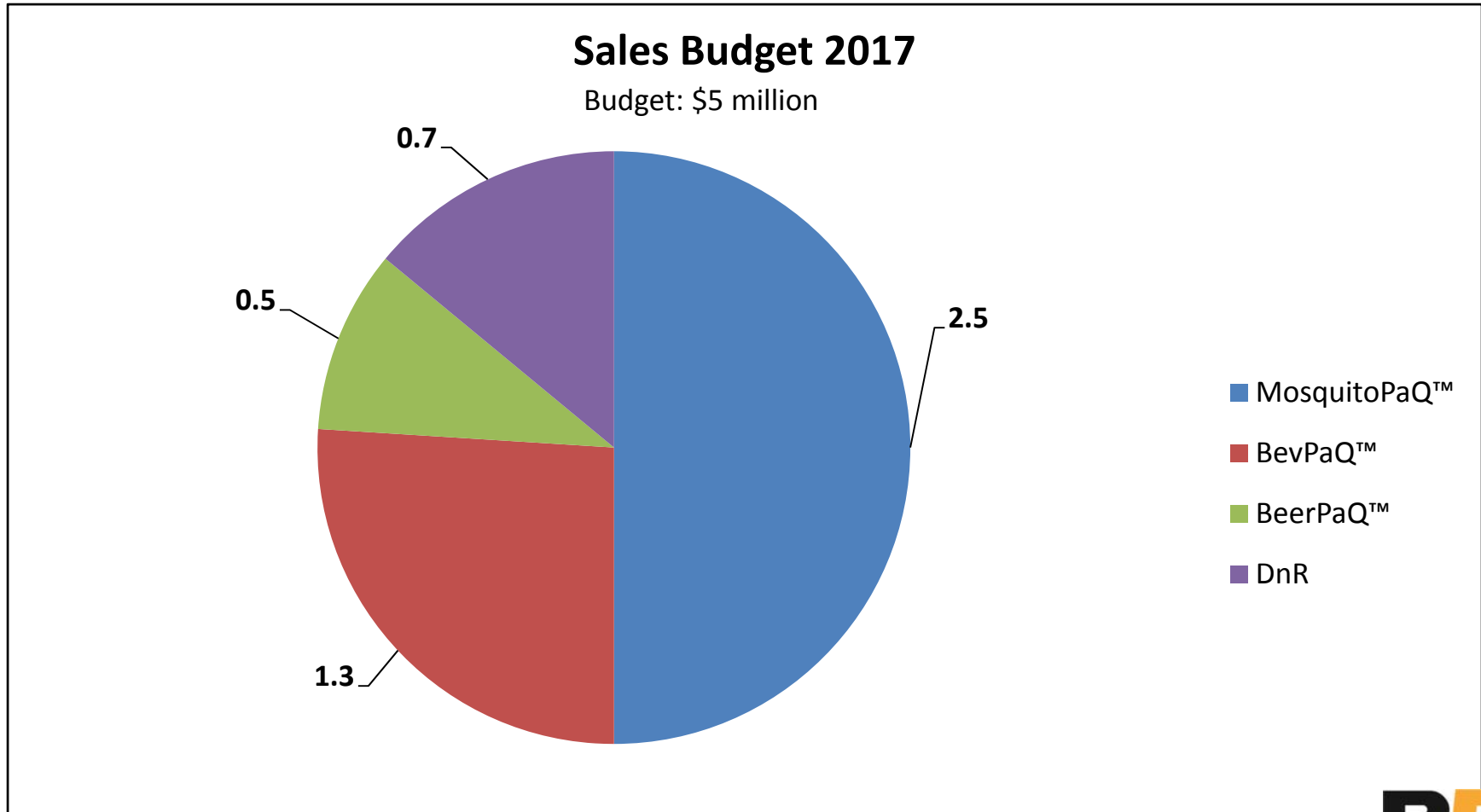
Dr John Harlin
R&D Director

Penta₅ USA LLC Overview






- Through careful planning, our company has grown from a contract packer into a purveyor of a wide array of wellness products. Proprietary and unique, these products put us on a course to become a powerhouse in our industry
- Drawing on our own ideas, knowhow and patents, we are able to squarely meet the diverse needs of the wellness market segment.
- The results are exemplified in our clean room approach to contract packing and the use of the world's latest pouch and VialPaQ™ machinery.
- We have pioneered the development of a range of environmentally sensitive and socially responsible insect repellents that promise to control the danger posed by disease-carrying mosquitoes as well as mites that threaten honey bee colonies and blights that now menace the citrus industry.
- We are supremely sensitive to environmental issues associated with our packaging and are proud of the fact that our pouches leave no carbon footprint when disposed of through incineration.
- This corporate philosophy contributes to growth that is sustainable and environmentally benign
- We, as a company, are committed to innovation and continue to explore new opportunities that will benefit both our stakeholders and society.



Penta₅ USA Sales Budget 2017



Penta₅ USA Products

 <small>MosquitoPaQ™ no-bite Products</small>	 <small>Healthy Waters</small>	 <small>Development and Research</small>	 <small>CarboPouch™</small>	 <small>Contract Packing</small>
<p>MosquitoPaQ™ LLC / The product owner including patents of all-natural products for pest control of insects, ranging from preventing mosquitoes from seeking a blood-meal to protecting bees from extermination.</p>	<p><u>BevPaQ™</u> LLC / Distributor of wellness waters. Owns an investment in <u>Mitogene</u> LLC the owner of hydrogen metabolic water and the owner of <u>Chilling Rocks™</u> natural spring water.</p>	<p><u>DnR</u> LLC / Provider of packaging for the medical and wellness product industries.</p>	<p><u>BeerPaQ™</u> LLC / Supplier of patented pouches to the liquor industry from beer to wine and spirit packages.</p>	<p><u>Redi-2-PaQ™</u> Home Products LLC / A contract packing company that packs for the four sister companies and for outside companies not wanting to invest in machinery and plant.</p>

MosquitoPaQ™ LLC

The MosquitoPaQ™ company owns the five patents outright and this will be an excellent market feature in preventing competitors from trying to copy and enter the new market segment we have created. The VialPaQ™ for ANYTIME™ use will be very hard to copy. The ANYTIME™ Mite Away product to protect bees and the no-greening product for citrus trees will be available in 2017. The 2-in-1 no-bite / no-burn sunscreen product, an all-natural first, has already attracted positive market attention. Dr. John Harlin is the Research and Development Director for these products.

Patent #:

62/259,690

62/348,193

PPI-43617/08

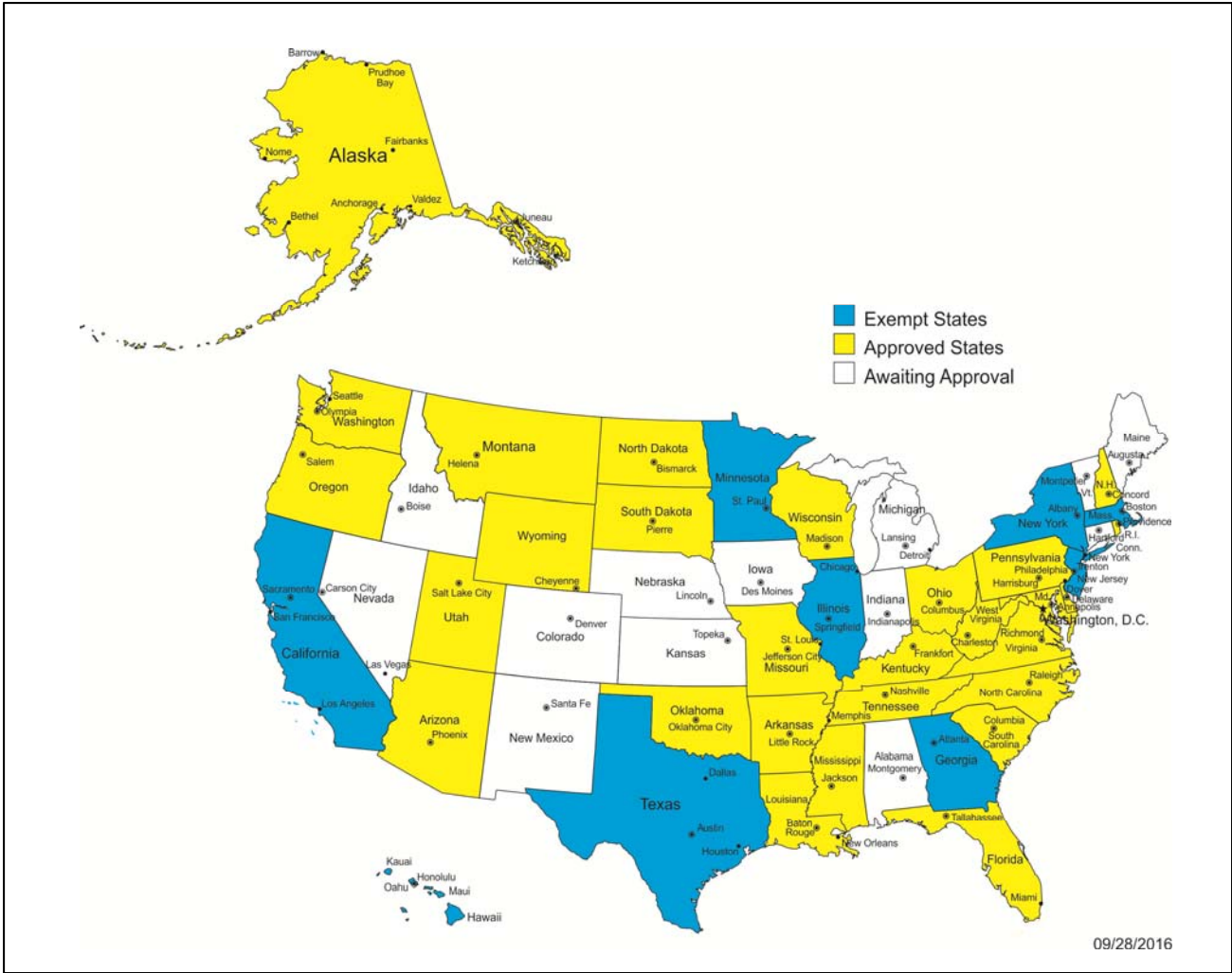
Outdoor 7 Day ZONE™
Pouch



2 VialPaQ™



MosquitoPaQ™ LLC – Licensed States



BevPaQ™ LLC

The BevPaQ™ company also owns stock in Mitogene, the owners of Htwo Hydrogen™ metabolic water, as well as having a contract to pack and sell Htwo water alongside the Mitogene sales force. Again, this provides a double revenue stream. The stamina benefits of Htwo Hydrogen™ water are proven and the theme “To bring back the Athlete in you” will be actively promoted. Dr. Cody Cook is the principal medical doctor for this product and working on the next validation program.



HTWO™ Hydrogen Water

DnR LLC

The DnR company [develop and research] offers a CannaVialPaQ™ for packing CBD oils for pharmacies with licenses to sell this non-psychotic oil. The ability to pack, use a NFC tagz for identification purposes and allow constant communication with the customer will become a huge advantage, as any direct customer contact can be made by the pharmacy with their client. A range of childproof packing for this industry is available.

TalkPaQ™ Pouch
with NFC Tagz™



CannaVialPaQ™

BeerPaQ™ LLC

- Historically, beer has been sold in glass or aluminum containers. Rising costs and legal concerns and environmental issues, have forced the craft beer industry to examine alternative packaging. The craft beer segment expands almost monthly. The patented CarboPouch™ replaces the traditional, heavy, imported glass growler in this segment.
- The craft beer market segment is \$22 billion in the USA. Packaging materials is \$2 billion.

Glass Growler



Multi64™ CarboPouch™

Redi-2-PaQ™ Home Products LLC

The Penta₅ USA company owns the machinery assets in the company. These 40 odd machines in assets allow the Redi-2-PaQ™ Home Products company to contract to all types of market segments outside of the four sister companies. This generates an additional revenue stream. The company occupies two sites in excess of 200,000 sq. ft. and has 13 rooms and warehouses for product packing and storage. Has an option to buy the main site.



RESUMÉ

Karen Hartman

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Sarasota, FL USA

FINANCE AND ACCOUNTING:

- Financial and Accounting with strong skills in internal controls, forecasting, budget, payroll, health insurance, contract management, fiscal analysis, rate modeling, and cash flow forecasting.

MAJOR DISCIPLINES:

Internal Controls

- Established written internal controls to strengthen accountability
- Experienced in SAP and Macola software
- Reviewed financial records and internal control to ensure integrity of the financial reporting to bondholders, State Agencies and Company board members
- Developed internal controls accessible for staff on purchasing, contracts, payroll, health insurance, risk management, and other sensitive records

Accounting and Budget

- Managed a \$68 million investment portfolio with no losses incurred during management oversight
- Financial analysis with recommendations being implemented to increase profits over \$5 million annually
- Health Care analysis to ensure viability of insurance coverage to fund various health care plans
- Utility rate analysis to ensure revenues covered bond covenant obligations and operational expenditures
- Managed contracts for compliance with State and Federal regulatory agencies
- Worked on year-end financial audits including preparing financial disclosure notes
- Responsible for site selection, acquisition, marketing, lease negotiation, development, permitting, financing and management of commercial development resulting in excess of \$1 billion of new development
- Strong budget analysis skills resulting in a recognized shortfall of \$13 million in revenues and immediately implemented spending freezes, capital improvement analysis, and procedures to track more effectively utility consumptions
- Responsible for a 1,700 acre development through foreclosure with bondholders counsel to successfully negotiate with homeowner's and property transfers
- Expert witness during court proceedings related to debt obligations
- Experienced in issuance of direct and indirect bond lending to public and private companies

Grant and Other Funding

- Responsible for educational funding for the State of Florida and Sarasota County Government
- Responsible for electric energy sales tax exemption and rebate on KWH used from FPL
- Responsible for competitively applying to the State and Federal Grants with 95% award success

- Responsible for minority sector financing for housing and residential through Community Development Block Grant, Section 8, Tax Credit Bond financing, and started a fund raising initiative for Save The Homes
 - In excess of \$100 million in grant awards for various projects including preservation, contamination and restoration, parks, housing, schools, infrastructure, recreational, and employment
- Successfully used \$3 million of grant funding to assist a commercial developer (Palmetto waterfront project) to construct a 300 acre waterfront project increasing annual revenues for the City of Palmetto from \$86,000 (1996 to over \$6 million in 2014)
- Grant funds in excess of \$15 million to assist with a private development

Management

- Clear and precise leadership skills to make individuals feel important and effective
- Developed instructional manuals for budget, software conversions, and accounting
- Ability to simplify the most complicated materials so that all users understand easily creating a more productive and efficient work environment

WORKING CAREER:

Pi Technologies GROUP

Prepare daily and monthly reporting. Directly responsible for reconciliations monthly and quarterly reporting using GAAP disciplines.

Financial and Management

Grant work for a mining company in Colorado. Submitted a \$33 million Federal Brownfield Grant to clean-up the surface contamination, protect wildlife and the public. During World War I this site was mined for sulfur to use in making tin and bullets for WWI.

Compiled and implemented a health care rate model when Obama health care plan was legislated to monitor rates and expenditures for current employees, indigent care programs and retirees.

District Manager

Responsible for management, finance, cash management, capital improvement plans, environmental compliance, auditing and budgetary controls for Districts located from north Tampa Bay to south Ft. Myers area. Conduct monthly public hearings on behalf of private developers in accordance with Chapter 190, Florida Statutes.

Director of Development

Direct responsibility for implementing the two highest priority projects identified in the 2020 Plan which were as follows: implement a downtown grocery store including a mixed use project near the downtown Selby Library covering an entire city block and secure the New York Times to locate in the downtown core.

Executive Director

Responsible for negotiating a public/private development of ± 200 acres of waterfront property which involved the use of Federal and State grant funding in the amount of \$2.5 million, assistance with Federal Transportation, and assistance with the DRI application to implement the public/private partnership.

Financial Management

Supervised the Sarasota County's rating presentation with Standard and Poor's and Moody's rating agencies which resulted in a AA+ and Aa bond rating respectively. Supervised the first County manufacturing relocation financing project in which 250 full time positions were created.

Council Auditor

Responsible for Internal and External Audit functions to improve accountability, management, performance and compliance. Daily monitoring and investing of a \$68 million public portfolio. First application to the Florida League of Cities financing bond pool program for \$5 million for capital project funding.

PRESIDENT COMMISSION ON CAMPUS UNREST

Compilation of legal documents for attorney's research and reporting to the President of the United States for student killings at the Kent State University.

GENERAL SERVICES ADMINISTRATION

Responsible for the security details for the Executive Protective Service at the White House and other federally guarded assets.

US WATER RESOURCES COUNCIL

Council was charged with the executive order to develop policies and long-term plans for water supplies for the population in the United States. Prepared monthly meeting agenda to Presidential appointees and scientific staff to discuss action and planning.

EDUCATION:

- BA and MBA (Cum Laude)

ASSOCIATIONS AND ACCOMPLISHMENTS:

- Chairman, Englewood Community Redevelopment Advisory Board (1999 to 2001)
- Implemented the Englewood CRA plan
- Implemented the Occupational License Tax in Sarasota County
- Implemented the Economic Development Plan in Sarasota County
- Implemented the Newtown Redevelopment Plan in City of Sarasota
- Implemented the Enterprise Zones in City of Sarasota, City of Palmetto and Manatee County
- Award Jury for Tampa Regional Council (1999 and 2000)
- Big Brother and Big Sisters (1993 to 2015)
- President of National Association of Accountants (1991)
- Board Member of National Association of Accountants (1985-1991)
- Economic Development Speaker for the Florida State University (2002)
- CPE Speaker on Enterprise Zones and tax benefits (2005)
- Provided tutorial assistance in accounting, statistics, and finance for Graduate students (1981-1983)

RESUMÉ

Roderick Charles Murray

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Sarasota, FL USA

CURRENT POSITION:

CEO

Managing three divisions with 14 companies inside the GROUP. ***PPI Technologies Group*** [banner logo for the companies]; PGS Machinery; Redi-2-DrinQ Group and Penta₅ USA. Maintaining vendors relations with the suppliers of machinery, alcohol and customers wanting products packed. Ensuring the company financials are totally compliant with all government requirements and that all our human resources are treated with utmost respect and dignity.

MAJOR DISCIPLINES:

Internal Controls

- Established written Standard Operating Procedures for all jobs within the company
- Experienced in accounting, quality control, production as well as marketing and sales activities
- Review all financial records and internal reports relating to what are problems rather than what is working well

Operations

- Company started 20 years ago and last year invoiced sales were \$42 million with \$8 million undelivered order book and with 48 employees
- Audited Financial show no areas of risk
- Total compliance with State and Federal regulatory agencies

Management

- Leadership skills to ensure that staff understand what is expected from them
- Developed a succession plan of young men and woman in all key positions
- Do not require reports on what we have done or how well we did it, but rather what is needed to improve or solve problems immediately they arise

EDUCATION:

- BS and MBA

WORK CAREER SINCE 1962:

- Imperial Chemical Industries [QA Technician]
- South African Breweries [Packaging Technology Manager]
- Nampak Packaging [Vice President Marketing]
- Arpac [Vice President]
- Klockner Pentaplast Group [Vice President]
- ***PPI Technologies GROUP*** [CEO]

ACCOMPLISHMENTS:

- Businessman of the year
- E&Y award for Manufacturing
- About a dozen more awards covering activities related to the business world
- Support various charities for abused woman and children, military families and local school programs
- On the Trustee Board of the University of South Florida Business School Sarasota campus
- Has developed 175 patents or patent pending

RESUMÉ

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Sarasota, FL USA

PROFESSIONAL BACKGROUND SUMMARY:

Extensive experience almost all aspects of beverage and beverage alcohol manufacturing, processing and packaging operations from product concept to shelf-ready product. Successful in Domestic and International Multi-plant Operations and Remediation, New Business Development, Capital Project Origination, Engineering and Management, Process Implementation and Improvement, Complex Negotiation, Union Management and Remediation and Regulatory Compliance.

PROFESSIONAL EXPERIENCE:

Penta₅ USA, LLC, Sarasota, FL / Operations Manager (1/2016 to present)

- Responsible for day-to-operations of start-up manufacturing company producing health care, food, water, distilled spirits, wine and more in pouches. Project Management, Process Engineering and Implementation

Innovations, Integrations & Equipment, LLC, Lakeland, FL / President (5/2014 to present)

- Consultant to Distilled Spirits, Wine & Beer Industries. New Business Implementation, Contract Negotiation and Structuring, Financial Analysis, Plant Operations Remediation, Plant Layouts and Costing, New Process Implementation, and Capital Project Management. Application engineering and sales for select manufacturers of premium packaging equipment for the food, distilled spirits, and beverage industries

MBF North America, Frankfort, KY / President, Chairman and Co-Founder (11/2012 to 3/2014)

- Start-up of operations for US Sales and Support for major Italian Manufacturer (MBF S.p.A.) of bottle rinsing/filling/closing equipment specific to the Wine, Spirits, and Beer Industries. Application engineering, sales and service of Italian-built bottle cleaning, filling, capping, capsuling, and labeling equipment. Took customers to Italy for FATs and worked PackExpo Trade Shows in US and SIMEI Show in Milan, Italy

Florida Caribbean Distillers, Auburndale, FL / Director of Bottling Sales, Operations and Winery (10/2010 to 10/2012)

- Multi-plant (2) P&L responsibility for New Business Development/Contract Bottling Sales, Bottling Operations, Winery Operations and also including Project Engineering & Management, PET Blow-mold & QC, Shipping, Refrigerated Storage, Rum Ageing Warehouse Operations, Pouch-filling Operations, Bottling and Plant Maintenance. Went through FSSC 23000 Food Safety Certification process. 6 MM cases/year

Florida Distillers Company, Auburndale, FL / Vice President of Bottling Operations (6/2007 to 10/2010)

- Multi-plant (3) P&L responsibility for a 2 shift, 8 production line operation of all types of beverage alcohol and separate Food Division. FDC was the most complex manufacturing company in the Distilled Spirits Industry because of the diverse range of products produced. Implemented changes to operations that increased efficiency by as much as 200% and reduced workforce by 55% even as case volume increased. 8 MM cases/year

Barton Brands, LTD, Owensboro, KY / Director of Bottling (9/2000 to 6/2007)

- Responsible for Constellation Brand's largest liquor packaging operation with 14 production lines. Increased cases per man-hour from 82 to 175, while the number of SKUs increased, and corporate full case inventory reduction directive was implemented. Improved Quality Control methodology and eliminated rework. Originated, designed and justified numerous Capital Projects that saved the company over \$5 MM annually going forward. One project was featured in Packaging Digest. 12 MM annual case volume

Williamsville Brewery, LTD., Fernandina Beach, FL / Chief Executive Officer- Production (6/ 1997 to 9/2000)

- P&L responsibility for four small regional Breweries in U.S., one brewery in St Martin/Sint Maarten, French West Indies. The St Martin Brewery also produced still and sparkling bottled water, and CSDs. It was also a rectifier of distilled spirits and rums from the region. Responsible for supply chain Management, Quality Control and US and French regulatory compliance. Guided company to become a distributor of all types of spirits, sugar, house-hold chemicals, carbon-dioxide and Stella Artois Belgian Beer

Pri Pak, Inc. - Lawrenceburg, IN / Operations Manager (1/1995 to 6/1997)

- P&L responsibility for a 2 shift, 4 production line co-packing operation, packing alcoholic and non-alcoholic beverages, bottled water and wine coolers in bottles and cans. Implemented changes resulting in first-time profitability of the company. Took control of hostile Union workforce. 8 MM annual case volume

Florida Distillers Company, Auburndale, FL / Plant Manager (6/1991 to 1/1995)

- P&L responsibility for a 2 shift, 6 production line co-packing operation for alcoholic and non-alcoholic beverages of all types from around the world, as well as products requiring HTST and post-fill pasteurization. Designed and installed high-speed multi-process bottling line while maintaining normal responsibilities

Age International, INC., Frankfort, KY / Bottling Manager (6/1985 to 6/1991)

- Responsible for 6 production line bottling operation and industry first Single Barrel Bottling Operation. Negotiating Committee member in Union Contract Negotiations. Represented company during Arbitrations and answered all grievances on behalf of the Company. Engineered new products into production. Transferred to department by Plant Manager to eliminate specific problems and improve efficiency

Ancient Age Distilling Company, Frankfort, KY / Distillery & Dryhouse Supervisor (7/1984 to 6/1985)

- Responsible for Distillery and Dry House Operations and Quality Control. Achieved and/or exceeded yield targets in both Distillery and Dry House Operations throughout entire distillation season assignment. Was assigned specifically to reduce downtime, eliminate overtime and to stop Union grievances.

Schenley Distillers Company, Frankfort, KY / Warehouseman & Leakhunter (7/1977 to 12/1982)

EDUCATION:

- Attended Western Kentucky University and studied Industrial Engineering.
- Attended Kentucky State University and studied Manufacturing Technology, Business, Economics and Marketing. Over 70 College Credit hours

RESUMÉ

JASON SMITH

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Sarasota, FL USA

PROFESSIONAL PROFILE:

- Results driven manager with a high level of proficiency for reducing costs, increasing efficiencies, and building a streamlined, focused team, to achieve desired objectives.
- Demonstrated the capacity to bring these skills into vastly different industries and job functions with consistent annual growth and improved profitability.
- Comprehensive understanding of aspects involved in both cost saving initiatives, and efficiency objectives, as well as understanding the affect these may have towards sales and business growth.
- Extremely confident in identifying employees' strengths to build a balanced and successful team, resulting in employees who are engaged and committed to each other for improved relationships, work environment, and results.
- Ability to "step back" in order to problem solve and accomplish objectives without becoming overwhelmed by obstacles.
- History of successfully and consistently outperforming all budgetary requirements and business objectives through deliberate initiatives and understanding the environment.

AREAS OF EXPERTISE:

- Employee Management
- Cost and Efficiency Analysis
- Strategic Planning
- Creation of Operation Procedures for new Initiatives
- Process improvement with Increased Efficiency
- Project Planning, Positive Execution, Superior Results
- New Contract Negotiation with Desired Objectives
- Customer Service
- Firm Decision Making
- Understanding and predicting results of both Time and Asset Allocation

PROFESSIONAL EXPERIENCE:

Penta₅ USA - PPI Technologies GROUP, Sarasota, FL April 2013 - Current

General Manager – Penta₅ USA (February 2015 to Current)

- Responsible for all sales, operations and GOP for Penta₅ USA.
- Helped create a more focused team resulting in improved capabilities and efficiencies.
- With the assistance of the improved team, implemented new procedures to ensure a world class packaging facility with an emphasis on quality products with the highest effectiveness.

PPI Technologies Group, Sarasota, FL April 2013 - Current

Regional Sales Manager - Central United States (April 2013 to December 2015)

- Recruited by PPI_{ITG} to return to the company and assist with an underperforming Mid-West region.
- Responsible for all sales in the 19 states located in the Central / Mid-West United States for PPI_{ITG}.
- Tripled previous year's sales for the Mid-West Region, and achieved 150% of sales budget, all within my first 10 months.
- Implemented a sales plan resulting in large outreach and presence in the Mid-West for PPI_{ITG}, and improving market share. Second year-end sales surpassed budget by over 25% and almost 200% of previous year's sales.
- Continued to increase sales and bring the Mid-West area into figures previously not achieved in the area.

Waste Management May 2007 – April 2013

Held the following positions:

District Manager –Pinellas County District (April 2012 to April 2013)

- Manager of the Pinellas County District for Waste Management.
- Oversaw all daily operations for the Pinellas County facility, including and not limited to, all routes, financial growth, vehicle maintenance, safety programs, OSHA and DOT compliance as well as all employees.
- Maintaining and improving all operational procedures and performance while constantly improving customer service.
- Directly responsible for achieving financial results for the district, as well as preparing monthly and annual forecasts.
- Managed 75 employees on a daily basis, including performance reviews and coaching managers on facilitating improvement.
- Work directly with all franchise contracts and maintain all community relations.
- Implemented various initiatives in order to increase revenue and decrease costs to maximize GOP.
- Assist in new and existing contract negotiations.

Waste Management May 2007 – April 2013

Senior Pricing Analyst – Florida (June 2008 to April 2012).0

- Worked directly with Public Sector Management (PSSM) team to develop proforma's for all bids and RFP's for the State of Florida.
- Analyzed operations and ensured all operation were at optimum level for the new contracts.
- Analyzed each proforma to ensure ROI, IRR and cash flows met corporate standards.
- Analyzed risk and forecasted future earnings based on contract language and allowances.
- Assisted in negotiating several contracts directly with municipalities, including multiple nine figure contracts.
- Responsible for all Open Market Pricing for South Florida
- Worked directly with sales and operations to implement an Industrial Profitability Process for North and South Florida, which became a best practice for the entire company.
- Responsible for all Disposal Price initiatives for North Florida

Pricing Manager – South West Florida Market Area (August 2007 – June 2008)

- Responsible for all pricing initiatives for the South West Florida Market Area.
- Worked directly with sales in order to implement new sales and pricing tool into the Area.
- Worked directly with Public Sector team to develop proforma's for all bids.
- Implemented new procedures for price increases and customer management.

Route Auditor (March 2007 – August 2007)

- Responsible for capturing and analyzing data for daily routes in order to assist in productivity and operational improvement
- Responsible for bringing solutions for current routing methods and customer support.

Angie Brewer and Associates, Sarasota, FL February 2006 – February 2007

Project Manager

- Project Leader for Capital Financing Projects which include the following duties:
 - Assist Clients with obtaining Financing for various Capital Improvement Projects.
 - Create documents required for the financing procedures, including; Business Plans, Capital Financing Plans, Environmental Documents.
 - Monitor these projects from design through closeout.
 - Monitor all funds through the creation of spreadsheets for monitoring payments, disbursements and fund applications.
 - Review of all payment applications of contractors and sub-contractors to ensure accuracy.
- Project Leader for creating Procedures Manual which included the following duties:
 - Study filing system in order to obtain thorough understanding of the documents and work procured by the Company's staff.
 - Interview staff for information regarding their duties.
 - Create a draft system for the procedures manual.
 - Implementing the system and producing a manual for the step by step procedures of the functions performed by the company in order to facilitate faster and easier training of new staff joining the company.

PPi Technologies GROUP Sarasota, FL January 2001 – February 2006

Held the following positions:

Sales Analyst/ Project Manager (Jan 2004 – February 2006)

- Assisted General Manager with all monthly budgets including analysis of current sales and Market Trends
- Responsible for helping PPiT Sales Team set up and format their monthly and quarterly sales presentations using Microsoft PowerPoint and Microsoft Access
- Managed a segment of Vendor Invoice entry and payment using Macola Accounting Software
- Project Management – Included highlighting of technical specifications, reviewed order entry and purchase order placement, timeline management and engineering change coordination
- General assistance for Operations Manager and Accounting Department as needed and requested. These tasks included: Working on vouchers, invoices and order forms; general data entry; assistance with presentation set up; assistance with collections, statements, and finance charges; assistance with spare part billing and customer service.

Project Manager Assistant (January 2001 – Dec 2003)

(Part Time – 25+ Hours / Week)

- Applied for, and received, the “in office” job of Project Manager Assistant. This was a full time position that I successfully bid on, promising to do this task on a part time basis.
- Implemented excel spreadsheets, engineering change order forms, order addendums and other time saving methods to allow for a more efficient project management flow. This increase in productivity allowed me to successfully perform the required functions on a part time basis – ultimately ensuring no more than 25 hours per week were required for this assistant position.
- Responsible for ensuring all technical features of a project are accurate and up to date
- Assisted project management in technical specification review, timeline management, and engineering change coordination

COMPUTER SKILLS:

Windows, Excel, Word, Access, Macola, QuickBooks, PowerPoint, Outlook, Microsoft Project and Essbase.

EDUCATION:

University of South Florida, Tampa, FL 2000 – 2003

Bachelor of Science with double major in Finance and Accounting

- Graduated with University Honors
- Honors Thesis on Capital Structure
- While initially receiving a minor in accounting in 2003 - returned to USF in 2006 to finish upper level Accounting Coursework and completed my Accounting Major

RESUMÉ

Stuart C. Murray

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Sarasota, FL USA

PROFESSIONAL PROFILE:

- High-performing executive with expertise in machine building and packaging operations with a focus on optimizing organizational processes and infrastructure to maximize business results in sales, manufacturing and service operations
- Verifiable year-after-year success achieving revenue, profit, and business growth objectives within start-up, turnaround, and rapid-change environments
- Extensive experience with highly engineered packaging systems, requiring an in-depth understanding of critical business drivers in multiple markets and industries
- Successful in building relationships with Team Members and seizing control of critical areas allowing for complete Team motivation
- Customer-focused and performance-driven
- Track record of delivering optimal results in high-growth environments through initiatives that exceed operational performance targets and yield measurable outcomes:
 - operational improvements
 - reduced tactical-planning cycle time
 - reduced product-development time
 - cost reductions through improved process performance
 - productivity gains
 - revenue growth

AREAS OF EXPERTISE:

- Team Leadership
- Project Planning/Execution
- Customer Satisfaction
- Operational Process Analysis
- Negotiation, Persuasion, and Communication
- Strategic Planning and Leadership
- Lean Manufacturing
- Six Sigma Methodology
- Training and Leadership Development
- Process Redesign
- Performance Management
- Continuous Improvement of Operational Processes
- Revenue Goal and Growth
- Productivity and Efficiency Improvement

PROFESSIONAL EXPERIENCE:

- Organizational Design and Development
- Operating Infrastructure
- Problem Solving
- Decision Making
- Analytical Review
- Planning and Deployment of Operational Assets

President, The *Pi Technologies Group*, Sarasota, FL, 1996 to Present

- Founder and majority owner of the **PROFILE®** Packaging, Inc. division of ***Pi Technologies Group***
- Designed and wrote the initial ERP Manufacturing and Accounting Software used to run the business from 1996 through 2001
- Hired and trained Team Members in all company departments with the exception of accounting
- Worked with, and took responsibility for, the implementation of the new Macola Exact ERP Manufacturing and Accounting Software used in the business from 2001 to the present
- Wrote all Division, Department, and Company Protocols, Handbooks, and Standard Operating Procedures still in use today
- Assisted in realizing the incredible Revenue per Employee figures that have varied between \$875,000.00 per employee to as high as \$1,680,000.00 per employee (Machine manufacturing counterparts are considered extremely successful with Revenue per employee numbers in excess of \$150,000.00 per employee).
- Instrumental in taking the ***Pi Technologies Group*** from a startup company to over \$42,000,000.00 in annual revenue
- Strong focus on the engineering and technical aspects of The ***Pi Technologies Group***
- The **PROFILE®** Packaging, Inc. and ***Pi Technologies Group*** Company Awards include but are not limited to: AMERISTAR Packaging Judges Award, Package of the year winner, Top 25 Products of the Year, Hot Products Award, Technology of the Year Award, Tampa Bay Rising Star Award (x3), Florida Fast 50 Winner (x2), Finalist Deloitte & Touché 500, Best After Sales Service Company Award, Sarasota Top 10 Winner, Florida Fastest 100 Growing Company Award, Florida Family Business of the Year Award, Excellence in Industry Award, Top High Tech Manufacturers Award, Manufacturer of the Year Award, Gulf Coast Business Review – Top 500 Companies, BIZ941 – Small Business Award, Finalist in the Best and Brightest Companies to work for Award
- Consistently Manage project resources, progress, completion timeframes, and budget while exceeding key operational performance targets (often utilizing patented technology) with results that include:
 - 97.98% On-time Delivery
 - 21% reduction in part shipping errors
 - 40% reduction in faulty part returns
 - 99.01% decrease in customer calls for assistance utilizing the **PROFILE®** Packaging, Inc. ControlSmart™ Data Acquisition PLUM System

Product Marketing Manager, Eaton Aerospace Corporation, Sarasota, FL, 1994 to 1996

- Promoted from Customer Service Manager to take responsibility for the Eaton Aerospace Switches and Relay Product Line
- Increased Sales by over 32% in new market sales
- Increased on-time delivery from 82.54% to 95.76%
- Implemented new pricing system for customer service departments
- Recruited to join the Eaton Corporation headquarters Management Team in Cleveland Ohio

Customer Service Manager, Eaton Aerospace Corporation, Sarasota, FL 1993 – 1994

- Recruited by Eaton Corporation to join their company in a Management Trainee Program that began in the Eaton Aerospace Customer Service Department
- Promoted to handle all Government Projects, including DX-A1 rated Projects
- Responsible for the accurate reading and interpretation of all Government and Safety related airline Contracts
- Requested to manage Eaton Aerospace's largest customer, Airtechnics, by the CEO and owner of Airtechnics
- Requested to manage all Cessna Aircraft accounts by Purchasing Manager of Cessna Aircraft

Lead Statistical Estimator, World Color Press, Chicago, IL, 1990 to 1993

- Recruited directly from University by World Color Press to join their Estimating Department
- Promoted to Lead Statistical Estimator after only 6 months in the position
- Responsible for over \$250,000,000.00 in yearly Estimates and jobs for the World Color Press Printing Company
- Requested by several Key Customers to not only handle their estimating but also manage their Project Management aspects of the business. These customers included but were not limited to: Victoria's Secret, Readers Digest, LL Bean, Philip Morris, RJ Reynolds Tobacco Company and Eaton Corporation.

EDUCATION:

- Bachelor of Science in Mathematics and English, University of Illinois at Chicago, Chicago, IL (University High Honors)
- Full paid Scholarship for the Master's Program in Mathematical research at the University of Chicago (Recruited by World Color Press for employment and so did not take up this opportunity)

RESUMÉ

Robert Hall, BHKIN

e-mail: rthall@shaw.ca

Cell: (604) 999-5554

Tel: (778) 379-5280

Vancouver, British Columbia, Canada

CURRENT POSITION:

Director and Corporate Finance

PROFESSIONAL PROFILE:

Mr. Hall brings over 17 years of management experience of private and public Companies. Through his vast network of business associates, he has raised significant seed funding and provided working capital for the expansion of large scale projects. Mr Hall has held and performed a variety of executive roles focused on operations, corporate finance, marketing and sales. Robert advises an array of public and private companies across multiple industries, where he is able to utilize his entrepreneurship skills and experience in capital markets.

RESUMÉ

Penilla Klomp

e-mail: penillaklomp@gmail.com

Cell: (604) 341-6870

Tel: (778) 379-5280

Vancouver, British Columbia, Canada

PROFESSIONAL PROFILE

Ms. Klomp, born in Vancouver, British Columbia, began her career as a Registered Stock Broker and then later as a practiced Corporate Secretary and Administrator with extensive experience in finance, sales, management, investor relations and operations with predominantly public companies. Her experience has demonstrated an operational, market and banking track record in the technology and resource sectors.

AREAS OF EXPERTISE

Over the course of her career, Ms. Klomp has fostered an extensive international association of contacts and close relationships through proficient communication skills. She has been engaged by a number of resource, technology and health and wellness firms in the departments of Administration, Corporate Finance, Business Development and Public Relations. This has required flexibility in approach to business.

PROFESSIONAL EXPERIENCE

Most recently she acts as Corporate Secretary and Director for Penta5 Packaging Inc., and as an Executive Administrator and Corporate Secretary for other public companies utilizing her experience in the systems governing Canadian and US Stock Exchanges as well as public company management.

RÉSUMÉ

Dr John Harlin

EDUCATION:

Ph.D. 1975 University of Iowa, Iowa City
Geomorphology and Statistics

B.S. 1967 Southwest Missouri State University
Earth Science and Mathematics

PROFESSIONAL EXPERIENCE:

Director of Research and Development 2015-Present
Penta5 USA LLC
Sarasota, Florida

CEO, Matrix24 Laboratories 2009-2013
Sarasota, Florida

Professor and Director 1999-2006
Center for Geo-Information Science
Department of GeoSciences
Florida Atlantic University

Professor and Chair 1991-1999
Department of Geography/Meteorology
Northern Illinois University, DeKalb, IL

Rich Chair in Geo-Information Systems 1996-1999
Northern Illinois University, DeKalb, IL

Director - Center for Land Information 1987-1991
Analysis and Mapping
University of Alabama, Tuscaloosa, AL

Associate Professor 1985-1991
University of Alabama, Tuscaloosa, AL

Visiting Associate Professor 1987-1990
Cornell University, Environmental Science, Ithaca, NY

SELECTED PUBLICATIONS:

Books:

Harlin, J.M. Weather and Climate a G.I.S. Approach, Pearson Press, Boston, (2006).

Earickson, R.J. and J.M. Harlin. Geographic Measurement and Quantitative Analysis, Macmillan Company, New York, (1994), 350 pp.

Harlin, J.M. and Ken Lanfear (eds.). Geographic Information Systems and Water Resources, American Water Resources Association Bethesda, MD (1993), 640 pp.

Harlin, J.M. and G.M. Berardi (eds). Agricultural Soil Loss: Processes, Policies, and Prospects, Westview Press, Boulder, CO (1987), 369 pp.

Articles:

Luo, W., and J.M. Harlin (2003). "A Theoretical Travel Time Based on Watershed Hypsometry." Water Resources Bulletin, Aug, pp. 785-791.

Harlin, J.M. and W. Luo (2000). "Predicting Time-to-Hydrograph-Peak from Basin Energy Potential: A Hypsometric Approach," Papers and Proceedings in Applied Geography, Vol 23, pp 224-230.

Ward, A., G.M. Ward, J.M. Harlin, and R. Donahoe, (1992). "Geological Mediation of Stream Flow and Sediment and Solute Loading in Stream Ecosystems Due to Climatic Change," in Climate Change and Freshwater Ecosystems, P. Firth and S.B. Fisher eds., Springer-Verlag, pp. 116-142.

Ward, G.M. and J.M. Harlin, (1991). "Nutrient Retention Patterns and Changes in Bedload in a Stream Channel Affected by Runoff from Surface Mining," Verh. int. ver. Limnology, v.24. pp 1670-75.

Harlin, J.M. (1984). "Watershed Morphometry and Time-to-Hydrograph Peak," Journal of Hydrology, v. 67, pp 141-154.

Harlin, J.M. (1980). "The Effect of Precipitation Variability on Drainage Basin Morphometry," American Journal of Science, v. 280, pp. 812-825.

Harlin, J.M. (1978). "Reservoir Sedimentation as a Function of Precipitation Variability," Water Resources Bulletin, v. 14, no. 6, pp. 1457-1465.

Harlin, J.M. (1978). "Statistical Moments of the Hypsometric Curve and its Density Function," International Journal of Mathematical Geology, v. 10, no. 1, pp. 59-72.

SELECTED GRANTS:

"Influences of Geological Structure on the Biological Productivity of Stream Ecosystems,
"National Science Foundation, 1988, \$850,000 (with A.K. Ward, G.M. Ward, A. Bene and R. Donahoe)

"Fresh Water Biological Facility - University of Alabama," (with A.K. Ward, G.M. Ward, A. Benke, and R.J. Donahoe) National Science Foundation, 1987, \$350,000.

Additional Grants and Contracts total approximately \$4 million including those with U.S. Geological Survey, several County and State Governments, the U.S. State Department, and Intergraph Corporation among others.

Scores of Journal Articles are not listed above.

Dr. Harlin also has consulted with and has extensive travel experience in Venezuela, Costa Rica, Colombia, Mexico, Russia, Hong Kong, Thailand, and in the Philippines.

RESUMÉ

Dr Cody Cook, MD

e-mail: cody.cook@gmail.com

Cell: (501) 258-3079

Little Rock, AR, USA

EDUCATION AND TRAINING:

- University of Arkansas for Medical Sciences College of Medicine

PUBLICATIONS AND PRESENTATIONS:

- PubMed
- The awakening of an advanced malignant cancer: an insult to the mitochondrial genome. Cook, C. C., Higuchi, M.; *Biochim. Biophys. Acta.* 2011 Sep 17.

PROFESSIONAL EXPERIENCE:

MitoGene (UAMS BioVentures) – MitoGene Beverage Company is a subsidiary of MitoGene LLC and carries the flagship hydrogen water product HTWO™.

Preliminary studies have shown the drink's specific hydrogen concentration to have a protective effect on the integrity of genetic material in human cells. Unlike other antioxidant energy drinks on the market, it works by replenishing the body's mitochondrial cells to address fatigue and premature aging.

The company expects to sell HTWO™ as an energy beverage at high-end health and wellness retail stores. In the future, MitoGene is exploring developing a version of their product with medical applications, said founder **Cody Cook**.

Cook is both a senior MD student at the University of Arkansas for Medical Sciences and an instructor in the UAMS Department of Biochemistry and Molecular Biology. Company co-founder and Chief Promotions Officer **Mike Conley** is the president and CEO of MMG Sports Management and in the USA Track and Field Hall of Fame.

RESUMÉ

Sandra Leigh Christensen

e-mail: sandram@ppitg.com

Cell: (941) 928-0985

Tel: (941) 359-6678, ext. 102

Sarasota, FL USA

CURRENT POSITION:

Vice President Marketing

Sandra Christensen has been employed with **PPi Technologies GROUP** for over 16 years. Reporting to the President and CEO of the company and responsible for developing marketing strategy for growth of **PPi Technologies GROUP** and the 14 companies within the GROUP.

MAJOR DISCIPLINES:

Internal Controls

- Executive leader in management, strategy, marketing, creative, advertising, digital, social media, promotions, and market research.
- Manages a cross-functional team that includes Macola Account Services, Media Planning, PR, Creative, Business Management, and Administrative professionals.
- Responsible for all marketing programs including database development, direct mail, display advertising, social media, collateral material development, vendor management and call sales management.
- Adept at uncovering new approaches or innovative offerings and connecting opportunities to current target, business or brand.
- Proactive, resourceful, creative problem solver; takes initiative and can start from scratch when necessary.

PROFESSIONAL DEVELOPMENT:

- Established Written Manual for the General Manufacturing Practices (GMP) for a division of the GROUP.
- Global Strategy and Development ensuring critical alliances with International sales representatives leading to a \$50 million dollar contract with future advancement.
- Responsible for all local state registration and compliance for a division of the GROUP.
- Proficient in Macola - Macola ERP includes applications that manage accounting, distribution and manufacturing activities as well as workflow, document management, human resources management, customer relationship management and project management.
- Developed and implemented promotional sponsorships and community relation developments.

MANAGEMENT:

A high-energy, results-oriented leader with keen business insights, I employ an inclusive management style to meet/exceed corporate goals.

My key skills include:

- Positioning businesses to meet aggressive performance objectives \
- Building strong business and community relationships
- Improving brand identity/boosting market share while controlling costs
- Instilling quality commitment to drive customer loyalty
- Developing superior marketing and communications teams

EDUCATION:

- Johannesburg College of Education (DipEd Primary)
- High Honors Liberal Arts
- CPPI Prenatal Institute of Philadelphia
- ISO 9001
- MIT Sloan School Online Management Course - Global Markets, National Politics and the Competitive Advantage of Firms

WORK CAREER:

- United Building Society (Assistant Manager Savings Payments Division)
- South African Broadcasting Corporation (Archivist)
- Radio Highveld (Public Relations)
- TB Montessori School (Head Teacher)
- Circle of Friends Learning Center (Director)
- **PPI Technologies GROUP** (Vice President Marketing)

ACCOMPLISHMENTS:

- President's Scholar Award
- Established and developed Parent Connection website www.uofmom.com
- Company award Go Green for Manufacturing
- Video and Award for the Tampa Bay Fast 50 Competition
- Member of the Booker High School Renaissance and Local Businesses Community
- Nominated for the Tampa Bay Business Journal's 2016 Business of Pride Outstanding Voices

CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING STATEMENTS

Certain statements contained in this presentation constitute "forward-looking statements." These statements, identified by words such as "plan," "anticipate," "believe," "estimate," "should," "expect" and similar expressions include the Penta₅ Packaging Inc.'s ("Penta₅") expectations and objectives regarding its future financial position, operating results and business strategy. Forward-looking statements involve known and unknown risks, uncertainties, assumptions and other factors that may cause the actual results, performance or achievements of Penta₅ to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, general business, economic, competitive, political and social uncertainties; lack of brand awareness; reliance on third party manufacturers; limited operating history of Penta₅; market fluctuations; and retention of key personnel.

Forward looking statements are based on a number of material factors and assumptions, including economic conditions in the United States of America will continue to show modest improvement in the near to medium future, no material change to competitive environment, Penta₅ will be able to access sufficient qualified staff, willingness of customers to purchase the products and there will be no material changes to the tax and other regulatory requirements governing Penta₅. While Penta₅ considers these assumptions may be reasonable based on information currently available to it, these assumptions may prove to be incorrect. Actual results may vary from such forward-looking information for a variety of reasons.

Penta₅ intends to discuss in its quarterly and annual reports any events or circumstances that occurred during the period to which such documents relate that are reasonably likely to cause actual events or circumstances to differ materially from those disclosed in this presentation. New factors emerge from time to time, and it is not possible for management to predict all of such factors and to assess in advance the impact of each such factor on Penta₅'s business or the extent to which any factor, or combination of such factors, may cause actual results to differ materially from those contained in any forwarding looking statement. Accordingly, readers should not place undue reliance on forward-looking statements. The factors identified above are not intended to represent a complete list of the factors that could affect Penta₅.

The forward looking statements contained in this presentation are expressly qualified by this cautionary statement. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date the statements are made and, except as required by law, Penta₅ undertakes no obligation to update or revise publicly any forward-looking statement, whether as a result of new information, future events or otherwise, after the date which the statements are made to reflect the occurrence of unanticipated events. Readers are cautioned against attributing undue certainty to, and placing undue reliance on, forward-looking statements.